



OFFERING AT A GLANCE

The Arkema Building is located in prestigious McGregor Park a mixed use master planned park that is located in affluent Cary NC. This single tenant, long term net leased property has been continuously occupied by the same tenant or its predecessors for over 30 years.

As exclusive listing agent, York Properties is pleased to bring to market the Arkema Building, located at 410 Gregson Drive in Cary, North Carolina. Originally built in 1984 as a build to suit, the building has served as a Research and Development facility for Union Carbide and now Arkema for over 30 years. The building has been recently upgraded by a 7,500 SF office addition and exterior facelift that enhance the modern feel and overall ambiance of the building. The interior consists primarily of labs, testing areas and office space, the property is truly a research facility specifically designed for the Coatings and Resins division. This single tenant, net leased to a credit tenant opportunity is rare in the Raleigh/Cary/RTP area of North Carolina.

The offering is located on Gregson Drive in McGregor Park which is at the intersection of US 1 and US Highway 64 in Cary NC. The mixed-use development offers retail, office and amenities such as daycare and corporate training facilities for companies like Siemens.

Investment Summary

ADDRESS	410 Gregson Drive Cary, NC 27511
TOTAL SIZE	+/- 39,223 SF
SITE ACREAGE	+/- 10.92 Acres
FLOORS	One (1) with lower level area
SURFACE PARKING	80 spaces including 4 handicap
YEAR BUILT	2017 (new addition) 1999 (first addition) 1984 (original construction)
% LEASED	100%
TENANT	Arkema Innovative Chemistry
LEASE TERM	15 Years
IN PLACE NOI	\$542,829
CAP RATE	6.83%
SALE PRICE	\$7,950,000

investment advisor

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financial analysis

SHELTON GRIFFIN
Vice President
Acquisitions and Development

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410 Gregson Drive

EXCLUSIVE OFFERING MATERIALS REQUEST SHEET

York Properties | Raleigh, North Carolina

RETURN TO: Judson McMillan
York Properties, Inc. of Raleigh
2108 Clark Avenue, Raleigh, NC 27605
Direct Phone: (919) 645-2764
Fax: (919) 828-9240 | Email: judsonmcmillan@yorkproperties.com

This will serve to confirm our agreement concerning certain material, data and information (the "Offering Materials") which York Properties, Inc. of Raleigh ("York Properties") and Latex Associates (the "Owner") may make available to _____ ("Prospective Purchaser") for study in connection with a possible purchase by Prospective Purchaser of 410 Gregson Drive, Cary, North Carolina (the "Property").

York Properties is prepared to furnish Prospective Purchaser with the Offering Materials in connection with discussions and negotiations concerning a possible transaction involving the Property only on the condition that Prospective Purchaser treat such Offering Materials confidentially and confirm certain representations to York Properties. Therefore, as a prerequisite to York Properties furnishing to Prospective Purchaser the Offering Materials, Prospective Purchaser hereby represents and agrees as follows:

1. The Offering Materials furnished to Prospective Purchaser will be used by Prospective Purchaser solely for evaluating a possible transaction exclusively for its own account, as principal in the transaction, and not as broker or agent for any other person. Therefore, Prospective Purchaser agrees to keep all Offering Materials strictly confidential; provided, however, that any such Offering Materials may be disclosed to Prospective Purchaser's directors, officers or employees, as well as its counsel, accounting firms and financial Institutions ("Representatives") who need to know such Information for the purpose of assisting Prospective Purchaser with a possible purchase of the Property. Such directors, officers, lawyers, financial institutions and accountants shall be informed by Prospective Purchaser of the confidential nature of such Information and shall be directed by Prospective Purchaser to treat and hold such information in strict confidence. Prospective Purchaser agrees to be responsible for any breach of this Agreement by any of Its Representatives. Prospective Purchaser agrees not to disclose that Owner and the Prospective Purchaser may be considering a transaction or have had, is having, or proposes to have any discussions with respect thereto. Prospective Purchaser agrees not to copy or duplicate the Offering Materials and to return the Offering

confidentiality agreement

410 Gregson Drive

Materials to York Properties if Prospective Purchaser decides to discontinue discussions, or if requested by York Properties.

2. Although York Properties has endeavored to Include Information which York Properties believes to be relevant for the purpose of helping Prospective Purchaser in Prospective Purchaser's evaluation of the Property for possible purchase, Prospective Purchaser understands and acknowledges that neither the Owner of the Property, its constituent partners, their employees, officers and agents, nor York Properties make any representation or warranty to Prospective Purchaser with respect to any of the Offering Materials. Prospective Purchaser agrees that Owner and any of its directors, officers, employees, agents, partners or other representatives or advisors and York Properties shall not have any liability to Prospective Purchaser as a result of its Prospective Purchaser's use of the Offering Materials, and it is understood that Prospective Purchaser is expected to perform and be responsible for such due diligence Investigations and Inspections of the Property as it deems necessary or desirable and as may be permitted by separate agreement with the Owner of the Property.

3. In the event that the Prospective Purchaser or its Representatives receive a request to disclose all or any part of the information contained In Offering Materials as a result of a subpoena or similar process issued by a court of competent jurisdiction or by a governmental body or regulatory authority, Prospective Purchaser shall (i) promptly notify the Owner of the existence, terms and circumstances surrounding such a request, (ii) consult with the Owner as to the advisability of taking legally available steps to resist or narrow such request, (iii) If disclosure of such Information is required, furnish only that portion of the Offering Materials which it is legally compelled to disclose, and (iv) cooperate with any action by the Owner to obtain an appropriate protective order or other reliable assurance that confidential treatment will be afforded the Offering Materials.

4. This Agreement shall be inoperative as to particular portions of the Offering Material if such information (i) becomes generally available to the public other than as a result of a disclosure by Prospective Purchase or its Representatives in violation of this Agreement, (ii) was available to Prospective Purchaser on a non-confidential basis prior to its disclosure by Prospective Purchaser or its Representatives or (iii) becomes available to Prospective Purchaser on a non-confidential basis prior to its disclosure by Prospective Purchaser or its Representatives when such source is entitled to make such disclosure.

5. The Prospective Purchaser acknowledges that damages alone may be an inadequate remedy for any breach by it or Its Representatives, employees, agents or consultants of the terms of this agreement and agrees that, in addition to any other remedies that Owner may have, Owner shall be entitled to injunctive relief in any court of competent jurisdiction against any breach or threatened breach of this Agreement by the Prospective Pur-

confidentiality agreement

410 Gregson Drive

chaser or its Representatives. Prospective Purchaser hereby irrevocably and unconditionally consents to submit to the exclusive jurisdiction of the courts of the State of North Carolina and of the United States located In the City of Raleigh for any actions, suits or proceedings arising out of or relating to this agreement and the transactions contemplated hereby (and you agree not to commence any action, suit or proceeding relating thereto except in those courts), and you further agree that service of any process, summons, notice or document by United States registered mail to your address set forth herein shall be effective service of process. You hereby agree to accept, submit to and appear pursuant to and in accordance with the service of any process, summons, notice or document for or in any action, suit or proceeding arising out of this agreement or the transactions contemplated hereby, in the courts of the State of North Carolina or the United States located in the City of Raleigh, and hereby further irrevocably and unconditionally waive and agree not to plead or claim in that court that any action, suit or proceeding brought in that court has been brought in an inconvenient forum.

6. This agreement will be governed by and construed in accordance with the laws of the State of North Carolina, without giving effect to the principles, policies, or provisions thereof concerning conflict or choice of law.

7. Nothing in this Agreement shall be construed as an agreement or obligation on the part of Owner to sell, or the Prospective Purchaser to purchase; any interest In the Property on any terms.

8. Potential Investor as Principal and Other Brokers or Agents. Potential Investor is a principal and not an agent of or acting on behalf of any other party in connection with the purchase of the Property. Potential Investor will not look to York Properties, Inc. or to Owner for any brokerage commission, finder's fee, or other compensation in connection with the sale of the Property or any interest therein. Potential Investor acknowledges that it has not had any discussion regarding the Property with any broker or agent. Potential Investor shall indemnify and hold Owner and York Properties, Inc. and their respective officers, directors, shareholders, partners, members, employees, agents and representatives and any affiliate, successor or assign thereof, harmless from and against any and all claims, causes of action, damages, suits, demands, liabilities, fines, fees, costs and expenses (including, but not limited to, court costs and attorney's fees) of any kind, nature or character relating to the Property by any agents or brokers resulting from (i) any failure by Potential Investor or any Related Party to disclose any relationship Potential Investor may have with respect to any broker or other intermediary, (ii) any failure by Potential Investor to pay any amounts claimed by any broker or other intermediary (including, without limitation, any Potential Investor's Representative), other than York Properties, Inc., in connection with the marketing or sale of the Property and (iii) any breach or default hereunder by Potential Investor and/or any deemed breach or default hereunder by any Related Party.

confidentiality agreement

410 Gregson Drive

9. No failure or delay on the part of York Properties or Owner In exercising any right, power or privilege hereunder will operate as a waiver thereof, nor will any single or partial exercise thereof preclude any other or further exercise thereof or the exercise of any right, power or privilege.

10. This agreement shall terminate one year from the date herein.

York Properties, Inc. of Raleigh
Judson McMillan

ACCEPTED AND AGREED TO THIS _____ DAY OF _____ 2017.

SIGNATURE: _____

BY: _____ (PRINTED)

TITLE: _____

COMPANY: _____

PHONE: _____ EMAIL: _____ FAX: _____



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presented by
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